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新特能源

XINTE ENERGY CO., LTD.

新特能源股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1799)

ANNOUNCEMENT COMPLETION OF THE DIRECTIONAL ISSUE OF DOMESTIC SHARES

Reference is made to the circular of Xinte Energy Co., Ltd. (the “**Company**”) dated 13 December 2018 in relation to, among others, the connected transaction in respect of the proposed directional issue of new domestic shares under the specific mandate and proposed amendments to the articles of association (the “**Circular**”) and the announcement dated 11 January 2019 in relation to the poll results of the EGM and the Class Meetings. Unless otherwise defined, capitalised terms used herein shall have the same meaning as those set out in the Circular.

The Board announces that the condition precedent under the Domestic Share Subscription Agreement has been satisfied, the Company has received the official registration certificate issued by Xinjiang Uygur Autonomous Region Market Supervision Administration* (新疆維吾爾自治區市場監督管理局) and Completion took place on 15 February 2019.

Accordingly, after the Completion, the total issued share capital of the Company is 1,200,000,000 Shares, which is divided into 313,475,630 H Shares and 886,524,370 Domestic Shares.

Details of the shareholding structure of the Company immediately before and after the Completion are set out below.

Name of Shareholder	Share Class	Immediately before the completion of the Directional Issue of Domestic Shares		Immediately after the completion of the Directional Issue of Domestic Shares	
		No. of Shares held	Percentage of total issued Shares	No. of Shares held	Percentage of total issued Shares
TBEA Co., Ltd.	Domestic Shares	628,926,449	60.18%	783,921,287	65.33%
Xinjiang Tebian (Group) Co., Ltd.* (新疆特變電工集團有限公司)	Domestic Shares	58,246,308	5.57%	58,246,308	4.85%
Xinjiang Honglian Venture Capital Co., Ltd.* (新疆宏聯創業投資有限公司)	Domestic Shares	25,616,800	2.45%	25,616,800	2.14%
Jinglong Technology Holdings Limited* (晶龍科技控股有限公司)	Domestic Shares	14,619,883	1.40%	14,619,883	1.22%
Xinjiang Far Excellence Enterprise Management Consulting Co., Ltd.* (新疆遠卓企業管理諮詢有限公司)	Domestic Shares	2,896,800	0.28%	2,896,800	0.24%
Liu Bingcheng	Domestic Shares	774,732	0.08%	774,732	0.06%
Jia Boyun	Domestic Shares	448,560	0.04%	448,560	0.04%
Public Shareholders	H Shares	312,252,430	29.88%	312,252,430	26.02%
TBEA (Hong Kong) Co., Ltd.	H Shares	1,223,200	0.12%	1,223,200	0.10%
Total		<u>1,045,005,162</u>	<u>100.00%</u>	<u>1,200,000,000</u>	<u>100.00%</u>

By order of the Board
Xinte Energy Co., Ltd.
Zhang Jianxin
Chairman

Xinjiang, the PRC
15 February 2019

As at the date of this announcement, the Board of the Company consists of Mr. Zhang Jianxin, Mr. Yin Bo and Mr. Xia Jinjing as executive Directors; Mr. Zhang Xin, Ms. Guo Junxiang and Mr. Lin Chengfei as non-executive Directors; Mr. Qin Haiyan, Mr. Yang Deren and Mr. Wong, Yui Keung Marcellus as independent non-executive Directors.

Certain English translation of Chinese names or words marked with "" in this announcement are included for information only, and are not official English translations of such Chinese names or words.*