

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/12/2017	
To : Hong Kong Exchan	ges and Clearing Limited	
Name of Issuer	Xinte Energy Co., Ltd. (the "Company")	
Date Submitted	4 January 2018	
I Movements in Authori	sed Share Capital	

Movements in Authorised Share Capital

1. Ordinary Shares

1. Ordinary Shares			
(1) Stock code : 1799 Descrip	otion: <u>H shares</u>		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	313,475,630	1.00	313,475,630
Increase/(decrease)	<u>-</u>		<u> </u>
Balance at close of the month	313,475,630	1.00	313,475,630
(2) Stock code : N/A Descrip	otion: <u>Domestic</u>	shares	
	No. of ordinary shares	Par value (RMB)	Authorised share capital <i>(RMB)</i>
Balance at close of preceding month	731,529,532	1.00	731,529,532
Increase/(decrease)	<u>-</u>		
Balance at close of the month	731,529,532	1.00	731,529,532

2. Preference Shares			
Stock code : N/A Descrip	tion: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion: <u>N/A</u>		
	No. of other classes of shares	,	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e (RMB):	nd of the month	1	,045,005,162

II. Movements in Issued Share Capital

	No. of ordin	ary shares (2) Domestic shares	No of preference	No. of other classes of shares
	(1) IT shares	snares	Silaies	Classes Of Stiales
Balance at close of preceding month	313,475,630	731,529,532	N/A	N/A
Increase/ (decrease) during the month			N/A	N/A
Balance at close of the month	313,475,630	731,529,532	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$ Total funds raised during the month from exercise of options (State currency) N/A

No. of new No. of shares of share issuer issuer	es of
issued may during the issued may during the issued may during the issued month pursuant thereto Description of warrants of nominal preceding during the at close of the thereto close (Date of expiry - dd/mm/yyyy) value month month month month	be led lant as at of the
1. N/A	
Class of shares issuable (Note 1) Subscription price EGM approval date	
(if applicable)	
(dd/mm/yyyy) (/ /) 2. N/A	
(/ /) Stock code (if listed)	
Class of shares	
issuable (Note 1)	
Subscription price EGM approval date	
(if applicable)	
(dd/mm/yyyy) (/ /) 3. N/A	
3. IV/A	
Stock code (if listed) Class of shares	
issuable (Note 1)	
Subscription price EGM approval date	
(if applicable)	
(dd/mm/yyyy) (/ /) 4. N/A	
4. IV/A	
Stock code (if listed) Class of shares	
issuable (Note 1)	
Subscription price	
EGM approval date (if applicable)	
(dd/mm/yyyý) (/ /)	
Total B. (Ordinary shares) N/A	
(Preference shares) $\overline{ ext{N/A}}$	
(Other class) N/A	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u></u>					
	<u>—</u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Otacli	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			1		
		Т	•	ary shares) <u>N/A</u> ce shares) <u>N/A</u> ther class) N/A	4	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
Silales (Note 1)		
2. N/A		
11/11	1	
	1	
shares (Note 1)		
3. N/A		
3. <u>N/A</u>		
	-	
shares (Note 1)	1	
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	_
(Other class)	N/A	=
		_

Ot	her Movements	in Issued Sh	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	.урс сссс.с			Class of shares —			
				Class of shares ————issuable (Note 1)			
1.	Rights issue	At price :	State currency———	Issue and allotment (/ / date: (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				(dd/ffiff/yyyy)		N/A	N/A
				Class of sharesissuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ /)		
				(dd/mm/yyyy)		N/A	N/A
				Class of shares ———issuable (Note 1)	_		
3.	Placing	At price :	State currency ———	Issue and allotment (/ / date: (dd/mm/yyyy))		
				EGM approval date: (/ /)		
				(dd/mm/yyyy)		N/A	N/A
				Class of sharesissuable (Note 1)	_		
4.	Bonus issue			Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ /)		
				(dd/mm/yyyy)		N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	_			_		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		27/1
									N/A	N/A
				Class of shares	_					
6.	Repurchase of			repurchased (Note 1) Cancellation date:	(/	/)		
	shares			(dd/mm/yyyy) EGM approval date:						
				(dd/mm/yyyy)					N/A	N/A
				Class of shares redeemed (Note 1)	_			_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	N/A
				Class of shares	_					
8.	Consideration	At price :	State	issuable (Note 1) Issue and allotment	(/	/)		
	issue	At price :	currency———	date: (dd/mm/yyyy)	(/	/)		
				(dd/mm/yyyy)	`			,	N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares ———issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	<u>N/A</u>
	lotal E. (Ordina		
	(Preference share (Other class		- - -
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E):	(1) N/A	
		(2) N/A	
Total increase / (decrease) in preference shares	,		
Total increase / (decrease) in other classes of shall E):	ares during the month (i.e. lotal of A	to N/A	
(These figures should be the same as the releval Capital").)	nt figures under II above ("Movemen	ts in Issued S	hare

Remarks (if any):
As the Company is incorporated in the People's Republic of China, the concept of "authorised share capital" is
not applicable. The information shown as "authorised share capital" in section I above refers to the "registered
share capital" of the Company.
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Submitted by: Zhang Juan
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Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.